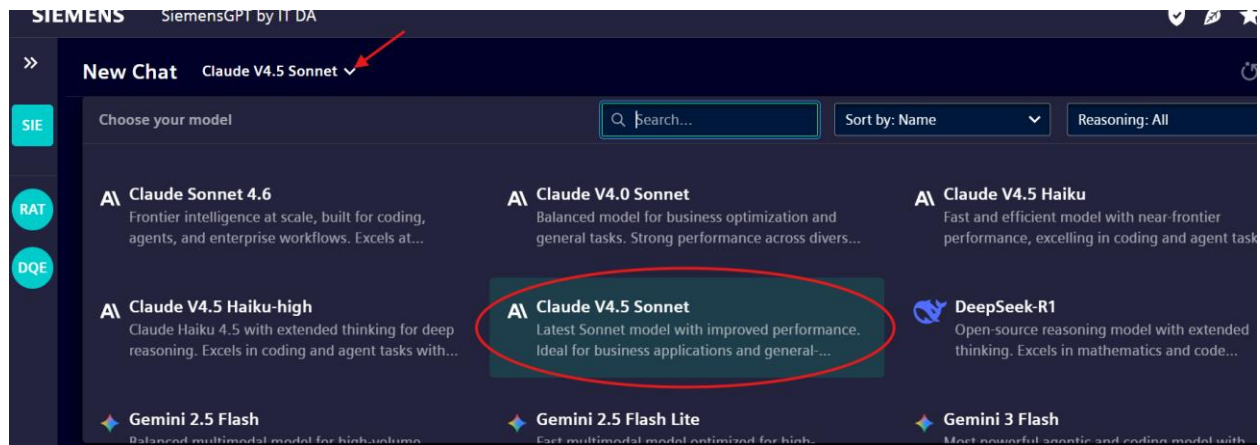


AI in Action: AI Assisted Due Diligence

Date: March 17th, 2026

Tool to be used: Siemens GPT Link: <https://chat.siemens.com/>

For best outcome on use cases prepared, please use LLM Claude V4.5 Sonnet



Case 1: Finding relevant information across several documents.

Documents: **Rating Report on Siemens (taken from Siemens.de homepage)**

S-P-Rating-Score-Snapshot

S-P-Siemens-Tear-sheet

S-P-Siemens-research-update

Moodys-Issuer-Comment

Moodys-Siemens-rating

Prompt 1-1: Attached are Reports from Rating Agencies for Siemens. What are the foreign currency issuer ratings from each Rating agency and what is the rationale? Please give 3 bullet points per Rating agency

⇒ What you should get:

S&P Global Rating AA-/Stable and Moody's Rating Aa3/Stable

Comments about Business Profile and Financial Profile

Prompt 1-2: Name Siemens' main competitors.

⇒ *What you should get: ABB Ltd, Schneider Electric S.E. Rockwell Automation Inc., Honeywell International Inc (we did not ask for completeness so may be only 2 or 3)*

Prompt 1-3: What is Siemens total reported revenue in 2024 and 2025 and what was the revenue distribution across regions in 2025? Please answer in bullet points

⇒ *What you should get:*
Total Reported Revenue: FY2024: ~EUR76 billion and FY2025:~EUR79 billion
Revenue Distribution Across Regions in FY2025 (excluding Siemens Healthineers):
EMEA (excluding Germany): 33%, Germany: 19%, APAC (excluding China): 22%,
United States: 11%, Americas (excluding U.S.): 10%

Case 2: Focus on Financing Information

Document: Sunshine A – Syndication Term Sheet

Prompt 2-1: I am a financial analyst in a financial institution. I need to understand the terms of a financing agreement for further analysis. My analysis needs to be fact based and sourced from the uploaded documents. Do not use internet search or external sources. Provide a short, concise and well-structured summary of the answers from the uploaded document. Please answer in bullet points. If the answer is not found please state "NOT FOUND". 1) Please describe the sizing criteria for the construction / term loan. (max 5 bullet points) 2) Is there a debt service reserve facility (DSRF) or a debt service reserve account in place (DSRA) and how is the DSRF or DSRA or account sized? Keep the answer short. 3) What is the tenor of the term loan? (short answer) 4) Please describe the interest rate hedging arrangements planned. Please state amount hedged and tenor of planned agreement.

⇒ *What you should get:*
1) 25 years based on P50 Case 1.80x based on 1-year forecast and P99 Case: 1.40x based on 1-year forecast and satisfaction of P90 sweep test
2) DSR based on 6 months maximum debt service
3) 5 years after the Term Conversion Date
4) 75% and no more than 105% of the Term Facility commitment will be forward hedged through the 25-year amortization period

Prompt 2-2: Please make an overview as table and show the facilities, the respective margins and the commitment fees. If not found please state "NOT FOUND". Please no further info in the table.

⇒ *What you should get:*

Here's an overview of the facilities, margins, and commitment fees in a table format:

Facility	Margin (Base Rate)	Margin (SOFR)	Commitment Fees
Construction Facility	0.500%	1.500%	0.500%
Term Facility	0.750%	1.750%	N/A
TCBL	1.125%	2.125%	0.500%
TEBL	0.500%	1.500%	0.500%
UBL	0.75%	1.75%	0.500%

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Case 3: Focus on Technical Information

Document: **Abstract Construction Risk** (taken from an IE report and anonymized)

Prompt 3-1: I am a financial analyst in a financial institution with focus on Project Finance. I need to understand the terms of a financing agreement for further analysis. My analysis needs to be fact based and sourced from the uploaded documents. Do not use internet search or external sources. This is an abstract from an IE Report on a Solar and BESS Project. 1) Please summarize the technology used. 2) Please name the main suppliers for PV modules. 3) Please name the EPC contractor and the main contract features (max 5 bullets). Keep all answers short and precise.

⇒ *What you should get:*

- 1) Solar PV capacity of 210.58 MWdc / 184.8 MWac BESS capacity of 82 MWac / 164 MWh
- 2) Canadian Solar
- 3) McCarthy for engineering, procurement, construction, installation, testing and commissioning

Prompt 3-2: On the IE's evaluation: 1) How does the IE evaluate construction process? Any special complexities expected? 2) How does the IE evaluate the budget planned? Please answer with maximum 5 short bullet points per question.

[...]

Prompt 3-3: Please make one summarizing comment for 1) and 2)

⇒ => *What you should get:*

1) Construction Process Evaluation: ...adequate with no extraordinary technical complexities....

2) Budget Evaluation: ..reasonable and market-aligned...